



OPPORTUNITYZONEEXPO



When to Head Out:

Tips for understanding fund setup, exit strategies, expectations, and futures after 5, 7, or 10-plus years

Panel Topic

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Panel Agenda

- I. Introduction Overview
- II. The QOF Investment Incentive/Basis Considerations
- III. Types of Gains/State Treatment/QOF Structure
- IV. Investor Considerations
- V. QOF Exit Considerations
- VI. Pairing with other Incentives/P3 Application
- VII. Questions and Answers



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